**INTEREST RATES MARKET NOTICE – DRAFT**

**Updated**

**Date: 17 March 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC161 and TWC162”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 18 March 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC161

**Nominal Issued** R 153,000,000.00

**Issue Price** 100%

**Coupon** TBA on 18 March 2016

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 May 2016

**Books Close** 25 May 2016

**Interest Payment Date(s)** 31 May 2016

**Last Day to Register** By 17:00 on24 May 2016

**Issue Date** 18 March 2016

**Date Convention** Following

**Interest Commencement Date** 18 March 2016

**First Interest Payment Date** 31 May 2016

**ISIN No.** ZAG000134594

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC162

**Nominal Issued** R 84,000,000.00

**Issue Price** 100%

**Coupon** …..% (3 Month Jibar as at 18 March 2016 of….plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 August 2016

**Books Close** 25 May and 25 August

**Interest Payment Date(s)** 31 May and 31 August

**Last Day to Register** By 17:00 on24 May and 24 August

**Issue Date** 18 March 2016

**Date Convention** Following

**Interest Commencement Date** 18 March 2016

**First Interest Payment Date** 31 May 2016

**ISIN No.** ZAG000134602

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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